

Appropriations Project Request - Fiscal Year 2018-19

For projects meeting the Definition of House Rule 5.14

1. Title of Project: Charlotte County El Jobean Septic-to-Sewer Conversion
2. Date of Submission: 11/13/2017
3. House Member Sponsor: Michael Grant
Members Copied:

4. DETAILS OF AMOUNT REQUESTED:

- a. Has funding been provided in a previous state budget for this activity? Yes
If answer to 4a is ?No? skip 4b and 4c and proceed to 4d, Col. E
- b. What is the most recent fiscal year the project was funded? 2017-18
- c. Were the funds provided in the most recent fiscal year subsequently vetoed? No
- d. Complete the following Project Request Worksheet to develop your request:

FY:	Input Prior Year Appropriation for this project for FY 2017-18 <i>(If appropriated in 2017-18 enter the appropriated amount, even if vetoed.)</i>			Develop New Funds Request for FY 2018-19 <i>(Requests for additional RECURRING funds are prohibited.)</i>		
Column:	A	B	C	D	E	F
Funds Description:	Prior Year Recurring Funds	Prior Year Nonrecurring Funds	Total Funds Appropriated <i>(Recurring plus Nonrecurring: column A + column B)</i>	Recurring Base Budget <i>(Will equal non-vetoed amounts provided in Column A)</i>	Additional Nonrecurring Request	TOTAL Nonrecurring plus Recurring Base Funds <i>(Will equal the amount from the Recurring base in Column D plus the Additional Nonrecurring Request in Column E.)</i>
Input Amounts:		500,000	500,000		2,000,000	2,000,000

5. Are funds for this issue requested in a state agency's Legislative Budget Request submitted for FY 2018-19? No
 - 5a. If yes, which state agency?
 - 5b. If no, which is the most appropriate state agency to place an appropriation for the issue being requested? Department of Environmental Protection
 - 5c. Has the appropriate state agency for administering the funding, if the request were appropriated, been contacted? Yes
 - 5d. Describe penalties for failing to meet deliverables or performance measures which the agency should provide in its contract to administer the funding if appropriated.

N/A

6. Requester:

- a. Name: Emily Lewis
- b. Organization: Charlotte County Board of County Commissioners
- c. Email: Emily.Lewis@CharlotteCountyFL.gov
- d. Phone #: (941)743-1582

7. Contact for questions about specific technical or financial details about the project:

- a. Name: Travis Mortimer
- b. Organization: Charlotte County Utilities Department
- c. Email: Travis.Mortimer@CharlotteCountyFL.gov
- d. Phone #: (941)743-1287

8. Is there a registered lobbyist working to secure funding for this project?

- a. Name: Cari Roth
- b. Firm: Dean Mead
- c. Email: CRoth@DeanMead.com
- d. Phone #: (850)999-4100

9. Organization or Name of entity receiving funds:

- a. Name: Charlotte County Board of County Commissioners
- b. County (County where funds are to be expended): Charlotte
- c. Service Area (Counties being served by the service(s) provided with funding): Charlotte

10. What type of organization is the entity that will receive the funds? (Select one)

- For Profit
- Non Profit 501(c) (3)
- Non Profit 501(c) (4)
- Local Government
- University or College
- Other (Please describe)

11. What is the specific purpose or goal that will be achieved by the funds being requested?

The goal of this project is to improve the water quality of the impaired waters of Charlotte Harbor through the removal of on-site treatment disposal systems (OSTDS) and construction of central wastewater service to these properties. El Jobean is a densely populated coastal community comprised primarily of elderly, low-to-moderate income residents located on the Myakka River, a tributary to Charlotte Harbor which is listed as impaired by EPA under section 303(d) of the Clean Water Act.

12. Provide specific details on how funds will be spent. (Select all that apply)

Spending Category	Description	Nonrecurring (Should equal 4d, Col. E) Enter ?0? if request is zero for the category
Administrative Costs:		
<input type="checkbox"/> a. Executive Director/Project Head Salary and Benefits		
<input type="checkbox"/> b. Other Salary and Benefits		
<input type="checkbox"/> c. Expense/Equipment/Travel/Supplies/Other		
<input type="checkbox"/> d. Consultants/Contracted Services/Study		
Operational Costs:		
<input type="checkbox"/> e. Salaries and Benefits		
<input type="checkbox"/> f. Expenses/Equipment/Travel/Supplies/Other		
<input type="checkbox"/> g. Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation:		
<input checked="" type="checkbox"/> h. Construction/Renovation/Land/Planning Engineering	Funds will be used to design and construct the transmission lines required to provide centralized sewer to the El Jobean area.	2,000,000
TOTAL		2,000,000

13. For the Fixed Capital Costs requested with this issue (In Question 12, category ?h. Fixed Capital Outlay? was selected), what type of ownership will the facility be under when complete? (Select one correct option)

For Profit

Non Profit 501(c) (3)

Non Profit 501(c) (4)

Local Government (e.g., police, fire or local government buildings, local roads, etc.)

State agency owned facility (For example: college or university facility, buildings for public schools, roads in the state transportation system, etc.)

Other (Please describe)

14. Is the project request an information technology project?

N/A

15. Is there any documented show of support for the requested project in the community including public hearings, letters of support, major organizational backing, or other expressions of support?

Yes

15a. Please Describe:

Between 1/10/2013-7/20/2016, Charlotte County held three (3) public presentations and one (1) public hearing to engage the El Jobean community in project planning for septic to sewer. The project is supported locally by the Charlotte Harbor National Estuary Program, the Florida Department of Environmental Protection, the Florida Department of Health and the fishing industry.

16. Has the need for the funds been documented by a study, completed by an independent 3rd party, for the area to be served?

Yes

16a. Please Describe:

The Charlotte Harbor National Estuary Program Comprehensive Conservation Plan (2013) and the Southwest Florida Regional Ecosystem Restoration Plan (2013) both have described the need to remove OSTDS (septic systems) from densely populated areas adjacent to Charlotte Harbor.

17. Will the requested funds be used directly for services to citizens?

N/A

18. What benefits or outcomes will be realized by the expenditure of funds requested? (Select each Benefit/Outcome that applies)

Benefit or Outcome	Provide a specific measure of the benefit or outcome	Describe the method for measuring level of benefit
<input checked="" type="checkbox"/> Improve physical health	358 septic systems will be abandoned and connected to central sewer, which will lead to improved water quality in the impaired waters of the Myakka River and Charlotte Harbor	Outcome will be measured through pre- and post project monitoring of nutrients, bacteria and contaminants in storm water and surface water.
<input type="checkbox"/> Improve mental health		
<input type="checkbox"/> Enrich cultural experience		
<input type="checkbox"/> Improve agricultural production/promotion/education		
<input type="checkbox"/> Improve quality of education		
<input checked="" type="checkbox"/> Enhance/preserve/improve environmental or fish and wildlife quality	358 septic systems will be abandoned and connected to central sewer, which will lead to improved water quality in the impaired waters of the Myakka River and Charlotte Harbor, reduction in septic effluent in stormwater and surface water	Outcome will be measured through pre- and post construction monitoring of nutrients, bacteria and contaminants in stormwater and surface water.
<input checked="" type="checkbox"/> Protect the general public from harm (environmental, criminal, etc.)	358 septic systems will be abandoned and connected to central sewer, which will lead to improved water quality and reduction in human exposure to septic waste in stormwater and surface water	Outcome will be measured through pre- and post construction monitoring of nutrients, bacteria and contaminants in stormwater and surface water.
<input type="checkbox"/> Improve transportation conditions		

<input type="checkbox"/> Increase or improve economic activity		
<input type="checkbox"/> Increase tourism		
<input type="checkbox"/> Create specific immediate job opportunities		
<input type="checkbox"/> Enhance specific individual's economic self sufficiency		
<input type="checkbox"/> Reduce recidivism		
<input type="checkbox"/> Reduce substance abuse		
<input type="checkbox"/> Divert from Criminal/Juvenile justice system		
<input checked="" type="checkbox"/> Improve wastewater management	Removal of 358 septic systems that will be connected to centralized sewer	Number of septic systems abandoned/removed and connections established to central sewer system
<input checked="" type="checkbox"/> Improve stormwater management	Reduction in septic waste in stormwater and surface waters and restoration of stormwater swales	Outcome will be measured through pre- and post construction monitoring of nutrients, bacteria and contaminants in stormwater and linear feet of swales restored.
<input checked="" type="checkbox"/> Improve groundwater quality	Reduction of nutrients, bacteria and contaminants from septic systems entering the groundwater	Outcome will be measured through pre- and post construction monitoring of nutrients and contaminants in groundwater.
<input type="checkbox"/> Improve drinking water quality		
<input checked="" type="checkbox"/> Improve surface water quality	Reduction in septic waste in stormwater and surface waters and restoration of stormwater swales	Outcome will be measured through pre- and post project monitoring of nutrients and contaminants in storm water and surface water and linear feet of swales restored.
<input type="checkbox"/> Other (Please describe):		

19. Provide the total cost of the project for FY 2018-19 from all sources of funding (Enter ?0? if amount is zero):

Type of Funding	Amount	Percent of Total	Are the other sources of funds guaranteed in writing?
1. Amount Requested from the State in this Appropriations Project Request:	2,000,000	24.7%	N/A
2. Federal:	900,000	11.1%	No
3. State: (Excluding the requested Total Amount in #4d, Column F)	500,000	6.2%	Yes
4. Local:	4,696,227	58.0%	No
5. Other:	0	0.0%	No
TOTAL	8,096,227	100%	

20. Is this a multi-year project requiring funding from the state for more than one year?

No

21. What is the revenue source of ongoing operating funds?

Ongoing operating funds will come in the form of user fees for service

22. Has local approval been given for ongoing operating funds?

Yes

23. Have you applied for alternative state funding?

- a. Wastewater Revolving Loan
- b. Drinking Water Revolving Loan
- c. Small Community Wastewater Treatment Grant
- d. Other (Please describe)
- e. N/A

24. Has project been addressed in a local, regional, or state plan?

Yes

24a. If Yes, insert plan name and cite page numbers.

Charlotte Harbor National Estuary Program Comprehensive Conservation Plan, 2013, pages 74, 84, 100 and 146, Charlotte County Water Quality Assessment, 2016, Pages: ii, 18, 20, 22-27, 29-30, 33-35, 47, 48, Charlotte County 2016-2017 Capital Improvements Program, Pages: TOC-5, C-32, C-43, W-36, Appendix I

25. Is the project for a financially disadvantaged community? (as defined in Chapter 62-552, F.A.C.)

No

26. What is the population economic status?

- a. Financially Disadvantaged Municipality
- b. Rural Area of Critical Economic Concern
- c. Rural Community Experiencing Economic Distress
- d. N/A

27. What is the status of planning?

- a. Ready
- b. Not Ready

28. What percentage of the planning process has been completed?

60%

29. What is the estimated planning completion date?

December 31, 2017

30. What is the status of design?

- a. Ready
- b. Not Ready

31. What percentage of design has been completed?

0%

32. What is the estimated design completion date?

July 1, 2018

33. List all required permits.

FDEP, SWFWMD

34. What is the status of permitting?

a. Planned

b. Submitted

c. Received

35. What is the status of construction?

a. Ready

b. Not Ready

36. What percentage of construction has been completed?

0%

37. What is the estimated completion date of construction?

June 30, 2019