

Appropriations Project Request - Fiscal Year 2020-21

For projects meeting the Definition of House Rule 5.14

1. Title of Project: Oakland-South Lake Apopka Initiative
2. Date of Submission: 09/30/2019
3. House Member Sponsor: Geraldine Thompson
Members Copied:

4. DETAILS OF AMOUNT REQUESTED:

- a. Has funding been provided in a previous state budget for this activity? Yes
If answer to 4a is "No" skip 4b and 4c and proceed to 4d, Col. E
- b. What is the most recent fiscal year the project was funded? 2018-19
- c. Were the funds provided in the most recent fiscal year subsequently vetoed? No
- d. Complete the following Project Request Worksheet to develop your request:

FY:	Input Prior Year Appropriation for this project for FY 2019-20 <i>(If appropriated in 2019-20 enter the appropriated amount, even if vetoed.)</i>			Develop New Funds Request for FY 2020-21 <i>(Requests for additional RECURRING funds are prohibited.)</i>		
Column:	A	B	C	D	E	F
Funds Description:	Prior Year Recurring Funds	Prior Year Nonrecurring Funds	Total Funds Appropriated <i>(Recurring plus Nonrecurring: column A + column B)</i>	Recurring Base Budget <i>(Will equal non-vetoed amounts provided in Column A)</i>	Additional Nonrecurring Request	TOTAL Nonrecurring plus Recurring Base Funds <i>(Will equal the amount from the Recurring base in Column D plus the Additional Nonrecurring Request in Column E.)</i>
Input Amounts:					1,000,000	1,000,000

5. Are funds for this issue requested in a state agency's Legislative Budget Request submitted for FY 2020-21? No
 - 5a. If yes, which state agency?
 - 5b. If no, which is the most appropriate state agency to place an appropriation for the issue being requested? Department of Environmental Protection
 - 5c. Has the appropriate state agency for administering the funding, if the request were appropriated, been contacted? Yes
 - 5d. Describe penalties for failing to meet deliverables or performance measures which the agency should provide in its contract to administer the funding if appropriated.

Restrictions on future funding

6. Requester:

- a. Name: Stephen Koontz
- b. Organization: Town of Oakland
- c. Email: skoontz@oaklandfl.gov
- d. Phone #: (407)656-1117

7. Contact for questions about specific technical or financial details about the project:

- a. Name: Stephen Koontz
- b. Organization: Town of Oakland
- c. Email: skoontz@oaklandfl.gov
- d. Phone #: (407)656-1117

8. Is there a registered lobbyist working to secure funding for this project?

- a. Name: J. Larry/Derek/James Williams/Bruce/Harris
- b. Firm: Gunster/Gunster/James Harris
- c. Email: dbruce@gunster.com; jharris@sgcflorida.com
- d. Phone #: (850)510-5306

9. Organization or Name of entity receiving funds:

- a. Name: Town of Oakland
- b. County (County where funds are to be expended): Orange
- c. Service Area (Counties being served by the service(s) provided with funding): Lake, Orange

10. What type of organization is the entity that will receive the funds? (Select one)

- For Profit
- Non Profit 501(c) (3)
- Non Profit 501(c) (4)
- Local Government
- University or College
- Other (Please describe)

11. What is the specific purpose or goal that will be achieved by the funds being requested?

- 1) Extending the sanitary sewer system with the goal of moving existing septic tank users to the sewer system (including the Oakland Avenue Charter School and the Town of Oakland Public Safety Building), which will support efforts to protect the Lake Apopka and Johns Lake watersheds.
- 2) Economic development for the Town, including diversification of the tax base, creation of jobs, and reduction of property taxes.

12. Provide specific details on how funds will be spent. (Select all that apply)

Spending Category	Description	Nonrecurring (Should equal 4d, Col. E) Enter "0" if request is zero for the category
Administrative Costs:		
<input type="checkbox"/> a. Executive Director/Project Head Salary and Benefits		
<input type="checkbox"/> b. Other Salary and Benefits		
<input type="checkbox"/> c. Expense/Equipment/Travel/Supplies/Other		
<input type="checkbox"/> d. Consultants/Contracted Services/Study		
Operational Costs:		
<input type="checkbox"/> e. Salaries and Benefits		
<input type="checkbox"/> f. Expenses/Equipment/Travel/Supplies/Other		
<input type="checkbox"/> g. Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation:		
<input checked="" type="checkbox"/> h. Construction/Renovation/Land/Planning Engineering	Construction of sanitary sewer system	1,000,000
TOTAL		1,000,000

13. For the Fixed Capital Costs requested with this issue (In Question 12, category "h. Fixed Capital Outlay" was selected), what type of ownership will the facility be under when complete? (Select one correct option)

- For Profit
- Non Profit 501(c) (3)
- Non Profit 501(c) (4)
- Local Government (e.g., police, fire or local government buildings, local roads, etc.)
- State agency owned facility (For example: college or university facility, buildings for public schools, roads in the state transportation system, etc.)
- Other (Please describe)

14. Is the project request an information technology project?

15. Is there any documented show of support for the requested project in the community including public hearings, letters of support, major organizational backing, or other expressions of support?

Yes

15a. Please Describe:

The project is part of a wastewater plan approved through the local government public hearing and approval process. This specific request was approved by the Town Commission on August 27, 2019 at a public meeting. There are also letters of support from Orange County, Lake County, local businesses, and civic organizations.

16. Has the need for the funds been documented by a study, completed by an independent 3rd party, for the area to be served?

Yes

16a. Please Describe:

Development Review and Economic Impact Analysis of Town of Oakland Wastewater Project prepared by Fishkind and Associates, Town of Oakland Annual Audit

17. Will the requested funds be used directly for services to citizens?

18. What benefits or outcomes will be realized by the expenditure of funds requested? (Select each Benefit/Outcome that applies)

Benefit or Outcome	Provide a specific measure of the benefit or outcome	Describe the method for measuring level of benefit
<input type="checkbox"/> Improve physical health		

<input type="checkbox"/> Improve mental health		
<input type="checkbox"/> Enrich cultural experience		
<input type="checkbox"/> Improve agricultural production/promotion/education		
<input checked="" type="checkbox"/> Improve quality of education	Expansion of Oakland Avenue Charter School	Verify conversion of OACS from septic to central wastewater collection system, and report expansion of school and/or increases in student capacity
<input checked="" type="checkbox"/> Enhance/preserve/improve environmental or fish and wildlife quality	Reduced leaching of septic waste into groundwater and nearby lakes, including Lake Apopka	Install monitor wells, and test/track levels of contamination
<input checked="" type="checkbox"/> Protect the general public from harm (environmental, criminal, etc.)	Reduced leaching of septic waste into groundwater and nearby lakes, including Lake Apopka	Install monitor wells, and test/track levels of contamination
<input type="checkbox"/> Improve transportation conditions		
<input checked="" type="checkbox"/> Increase or improve economic activity	New housing starts, commercial investment, and population growth	Report new housing and commercial/retail business starts; report annual population growth
<input checked="" type="checkbox"/> Increase tourism	Increased tourism activity at the Oakland Nature Preserve	Measure attendance at ONP environmental education programs; measure use of Lake Apopka boardwalk and nature trails
<input type="checkbox"/> Create specific immediate job opportunities		
<input type="checkbox"/> Enhance specific individual's economic self sufficiency		
<input type="checkbox"/> Reduce recidivism		
<input type="checkbox"/> Reduce substance abuse		

<input type="checkbox"/> Divert from Criminal/Juvenile justice system		
<input checked="" type="checkbox"/> Improve wastewater management	Better maintenance and management by public utility than individual property owners	Record number of septic conversions, report number of complaints of failing septic systems, and track changes in such complaints
<input type="checkbox"/> Improve stormwater management		
<input checked="" type="checkbox"/> Improve groundwater quality	Reduced groundwater contamination	Install monitor wells, and test/track levels of contamination
<input checked="" type="checkbox"/> Improve drinking water quality	Maintained or increased drinking water quality	Measure results of FDEP required testing against Town Water Utility drinking water quality standards
<input checked="" type="checkbox"/> Improve surface water quality	Reduced septic overflow and surface water contamination	Report results from water quality tests at Lake Apopka and Johns Lake, both of which are impaired water bodies
<input type="checkbox"/> Other (Please describe):		

19. Provide the total cost of the project for FY 2020-21 from all sources of funding (Enter "0" if amount is zero):

Type of Funding	Amount	Percent of Total	Are the other sources of funds guaranteed in writing?
1. Amount Requested from the State in this Appropriations Project Request:	1,000,000	46.5%	N/A
2. Federal:	0	0.0%	No
3. State: (Excluding the requested Total Amount in #4d, Column F)	0	0.0%	No
4. Local:	250,000	11.6%	Yes

5. Other:	900,000	41.9%	No
TOTAL	2,150,000	100%	

20. Is this a multi-year project requiring funding from the state for more than one year?

Yes

20a. How much state funding would be requested after 2020-21 over the next 5 years?

- <1M
- 1-3M
- >3-10M
- >10M

20b. How many additional years of state support do you expect to need for this project?

- 1 year
- 2 years
- 3 years
- 4 years
- >= 5 years

20c. What is the total project cost for all years including all federal, local, state, and any other funds? Select the single answer which best describes the total project cost. If funds requested are for ongoing services or for recurring activities, select "ongoing activity".

- Ongoing activity – no total cost
- <1M
- 1-3M
- >3-10M
- >10M

21. What is the revenue source of ongoing operating funds?

User fees

22. Has local approval been given for ongoing operating funds?

Yes

23. Have you applied for alternative state funding?

- a. Wastewater Revolving Loan
- b. Drinking Water Revolving Loan
- c. Small Community Wastewater Treatment Grant
- d. Other (Please describe)
- e. N/A

24. Has project been addressed in a local, regional, or state plan?

Yes

24a. If Yes, insert plan name and cite page numbers.

Oakland Wastewater Master Plan, page 9

25. Is the project for a financially disadvantaged community? (as defined in Chapter 62-552, F.A.C.)

No

26. What is the population economic status?

- a. Financially Disadvantaged Municipality
- b. Rural Area of Critical Economic Concern
- c. Rural Community Experiencing Economic Distress
- d. N/A

27. What is the status of planning?

- a. Ready
- b. Not Ready

28. What percentage of the planning process has been completed?

50

29. What is the estimated planning completion date?

07/31/2020

30. What is the status of design?

- a. Ready
- b. Not Ready

31. What percentage of design has been completed?

25

32. What is the estimated design completion date?
10/31/2020
33. List all required permits.
State, county, local
34. What is the status of permitting?
 a. Planned
 b. Submitted
 c. Received
35. What is the status of construction?
 a. Ready
 b. Not Ready
36. What percentage of construction has been completed?
0
37. What is the estimated completion date of construction?
06/30/2021