

Appropriations Project Request - Fiscal Year 2020-21

For projects meeting the Definition of House Rule 5.14

1. Title of Project: Area Agency on Aging of Pasco-Pinellas, Inc. - Medical/Social Partnerships Pilot Project
2. Date of Submission: 11/13/2019
3. House Member Sponsor: Ben Diamond
Members Copied:

4. DETAILS OF AMOUNT REQUESTED:

- a. Has funding been provided in a previous state budget for this activity? Yes
If answer to 4a is "No" skip 4b and 4c and proceed to 4d, Col. E
- b. What is the most recent fiscal year the project was funded? 2019-20
- c. Were the funds provided in the most recent fiscal year subsequently vetoed? No
- d. Complete the following Project Request Worksheet to develop your request:

FY:	Input Prior Year Appropriation for this project for FY 2019-20 <i>(If appropriated in 2019-20 enter the appropriated amount, even if vetoed.)</i>			Develop New Funds Request for FY 2020-21 <i>(Requests for additional RECURRING funds are prohibited.)</i>		
Column:	A	B	C	D	E	F
Funds Description:	Prior Year Recurring Funds	Prior Year Nonrecurring Funds	Total Funds Appropriated <i>(Recurring plus Nonrecurring: column A + column B)</i>	Recurring Base Budget <i>(Will equal non-vetoed amounts provided in Column A)</i>	Additional Nonrecurring Request	TOTAL Nonrecurring plus Recurring Base Funds <i>(Will equal the amount from the Recurring base in Column D plus the Additional Nonrecurring Request in Column E.)</i>
Input Amounts:		100,000	100,000		678,231	678,231

5. Are funds for this issue requested in a state agency's Legislative Budget Request submitted for FY 2020-21? No
 - 5a. If yes, which state agency?
 - 5b. If no, which is the most appropriate state agency to place an appropriation for the issue being requested? Department of Elder Affairs
 - 5c. Has the appropriate state agency for administering the funding, if the request were appropriated, been contacted? Yes
 - 5d. Describe penalties for failing to meet deliverables or performance measures which the agency should provide in its contract to administer the funding if appropriated.
Penalties could include requiring the grantee to return all or a portion of the provided funding.

6. Requester:

- a. Name: Ann Marie Winter
- b. Organization: Area Agency on Aging of Pasco - Pinellas, Inc.
- c. Email: annmarie.winter@aaapp.org
- d. Phone #: (727)570-9696

7. Contact for questions about specific technical or financial details about the project:

- a. Name: Bonnie Hough
- b. Organization: Area Agency on Aging of Pasco-Pinellas, Inc.
- c. Email: bonnie.hough@aaapp.org
- d. Phone #: (727)570-9696

8. Is there a registered lobbyist working to secure funding for this project?

- a. Name: None
- b. Firm: None
- c. Email:
- d. Phone #:

9. Organization or Name of entity receiving funds:

- a. Name: Area Agency on Aging of Pasco - Pinellas, Inc.
- b. County (County where funds are to be expended): Pasco, Pinellas
- c. Service Area (Counties being served by the service(s) provided with funding): Pasco, Pinellas

10. What type of organization is the entity that will receive the funds? (Select one)

- For Profit
- Non Profit 501(c) (3)
- Non Profit 501(c) (4)
- Local Government
- University or College
- Other (Please describe)

11. What is the specific purpose or goal that will be achieved by the funds being requested?

The Senior Community Health Program through the Area Agency on Aging of Pasco – Pinellas will continue to nurture public-private partnerships of medical & social safety net providers of older adults in Pinellas & Pasco to positively impact the physical health of older adults at risk for costly nursing home placement through complex care social service coordination. 32.2% of Pinellas residents and 29.8% of Pasco residents are 60+, compared to 26.1% statewide (FLDOEA, 2017).

12. Provide specific details on how funds will be spent. (Select all that apply)

Spending Category	Description	Nonrecurring (Should equal 4d, Col. E) Enter "0" if request is zero for the category
Administrative Costs:		
<input type="checkbox"/> a. Executive Director/Project Head Salary and Benefits		
<input type="checkbox"/> b. Other Salary and Benefits		
<input type="checkbox"/> c. Expense/Equipment/Travel/Supplies/Other		
<input type="checkbox"/> d. Consultants/Contracted Services/Study		
Operational Costs:		
<input checked="" type="checkbox"/> e. Salaries and Benefits	Funds will enable AAAPP to hire four full-time Community Health Coordinators who will provide telephone-based and in-home intervention services for elderly safety net provider patients, one full-time Community Health Supervisor who will oversee work of four Coordinators. Funds will also cover 10% of Aging & Disability Resource Center Director's time. Total salary and benefit cost will be \$327,074.	327,074

<input checked="" type="checkbox"/> f. Expenses/Equipment/Travel/Supplies/Other	\$351,157 is being requested for operating expense costs. This total includes \$264,000 to meet crisis and short-term community health coordination needs of clients who are referred through the pilot project. The remaining \$87,157 requested covers all operational needs for the 5-person team, including \$3,950 for travel to clients, \$31,131 of lease space prorated by FTE from AAAPP lease cost, \$23,620 in tech/equipment purchases, and various other operational needs.	351,157
<input type="checkbox"/> g. Consultants/Contracted Services/Study		
Fixed Capital Construction/Major Renovation:		
<input type="checkbox"/> h. Construction/Renovation/Land/Planning Engineering		
TOTAL		678,231

13. For the Fixed Capital Costs requested with this issue (In Question 12, category “h. Fixed Capital Outlay” was selected), what type of ownership will the facility be under when complete? (Select one correct option)

- For Profit
- Non Profit 501(c) (3)
- Non Profit 501(c) (4)
- Local Government (e.g., police, fire or local government buildings, local roads, etc.)
- State agency owned facility (For example: college or university facility, buildings for public schools, roads in the state transportation system, etc.)
- Other (Please describe)

14. Is the project request an information technology project?

No

15. Is there any documented show of support for the requested project in the community including public hearings, letters of support, major organizational backing, or other expressions of support?

Yes

15a. Please Describe:

The program is supported by the Pinellas County Dept. Health, Turley Family Health Center (part of the Baycare Health System), Medical Center of Trinity (part of the HCA health system) & WellMed Medical Group. AAA Lead Agencies Gulf Coast Jewish Family Community Services & Community Aging & Retirement Services will be integral in the program, through completion of assessments across sites. USF School of Aging Studies has agreed to provide evaluation support.

16. Has the need for the funds been documented by a study, completed by an independent 3rd party, for the area to be served?

Yes

16a. Please Describe:

The need to address non-medical concerns of patients has been proven effective by a wide body of research. In a review of research from 1980 to present, Braveman & Gottlieb describe the “powerful role that social factors apart from medical care have in shaping health across a wide range of health indicators, settings, and populations.” Efficacy of the Flourish Index, which the Thrive Index is based off of, is detailed in The Gerontologist, doi: 10.1093/geront/gny114. Article by Faul et al. 2018.

17. Will the requested funds be used directly for services to citizens?

Yes

17a. What are the activities and services that will be provided to meet the purpose of the funds?

Referral by safety net health care providers to AAAPP for patients in need of social services; screening by AAAPP to ensure referred individuals are provided with appropriate, available services; ongoing communication between safety net health care provider, AAAPP Community Health Coordinator & client; screening of the client by safety net health care provider & AAAPP Community Health Coordinator or partner on the Thrive Index at baseline; as needs arise, client is referred to ongoing services

17b. Describe the direct services to be provided to the citizens by the funding requested.

Funding will allow AAAPP to place a Community Health Coordinator onsite at partner facilities to participate in care planning. It will also allow AAAPP to receive referrals of elders/caregivers from providers of underserved populations, screen them & provide short-term wrap-around services to meet their needs. Beyond the standard set of services AAAPP offers, this funding will secure crisis services for the individuals referred, including home delivered meals & uncovered medical equipment

17c. Describe the target population to be served (i.e., "the majority of the funds requested will serve these target populations or groups.").

Select all that apply to the target population:

- Elderly persons
- Persons with poor mental health
- Persons with poor physical health
- Jobless persons
- Economically disadvantaged persons
- At-risk youth
- Homeless
- Developmentally disabled
- Physically disabled
- Drug users (in health services)
- Preschool students
- Grade school students
- High school students
- University/college students
- Currently or formerly incarcerated persons
- Drug offenders (in criminal Justice)
- Victims of crime
- General (The majority of the funds will benefit no specific group)
- Other (Please describe)

17d. How many in the target population are expected to be served?

- < 25
- 25-50
- 51-100
- 101-200
- 201-400
- 401-800
- >800

18. What benefits or outcomes will be realized by the expenditure of funds requested? (Select each Benefit/Outcome that applies)

Benefit or Outcome	Provide a specific measure of the benefit or outcome	Describe the method for measuring level of benefit

<input checked="" type="checkbox"/> Improve physical health	50 - 60% of seniors that complete reassessment through Thrive will increase their assessment score for physical/health services/environmental considerations (activities of daily living, access to health care, access to dental care, access to medications, overall satisfaction with health care) showing improvement toward reaching "thriving" status" at the 60-day, 6 month, and/or 1 year assessment follow up.	100% of seniors in the Thrive Program are reached out to for re-assessment on the full Thrive Index at baseline, 60 days, 6 months and 1 year. 100% of those willing to complete re-assessment will complete the Thrive Index and referred to any appropriate services/resources for needs not previously identified.
<input checked="" type="checkbox"/> Improve mental health	50-60% of patients that complete reassessment through Thrive will increase their assessment score for psychological determinants (loneliness, social support, self-efficacy, depression, happiness) showing improvement toward reaching "thriving status" at the 60 day, 6 month, and/or 1 year assessment follow up.	100% of seniors in the Thrive Program are reached out to for re-assessment on the full Thrive Index at baseline, 60 days, 6 months and 1 year. 100% of those willing to complete re-assessment will complete the Thrive Index and referred to any appropriate services/resources for needs not previously identified.
<input type="checkbox"/> Enrich cultural experience		
<input type="checkbox"/> Improve agricultural production/promotion/education		
<input type="checkbox"/> Improve quality of education		
<input type="checkbox"/> Enhance/preserve/improve environmental or fish and wildlife quality		
<input type="checkbox"/> Protect the general public from harm (environmental, criminal, etc.)		

<input checked="" type="checkbox"/> Improve transportation conditions	100% of eligible patients will be referred to and connected to available transportation services for medical appointments and other limited daily activities, including crisis/short term services wherever available and appropriate.	All patients referred through this program will be tracked for screening by the AAAPP Information & Referral service, as well as tracked for placement on AAAPP transportation program service list. Crisis resolving short term services will be arranged for clients wherever available and appropriate.
<input checked="" type="checkbox"/> Increase or improve economic activity	100% of eligible patients will be referred and connected to available economic supports, including but not limited to Medicare Savings Programs, Nutrition Programs (Home delivered meals/congregate meals, SNAP), and available crisis/short term services as appropriate.	All patients referred through this program will be tracked for screening by the AAAPP Information & Referral service, as well as connected to application processes for various economic supports. Crisis resolving short term services will be arranged for clients wherever available and appropriate.
<input type="checkbox"/> Increase tourism		
<input type="checkbox"/> Create specific immediate job opportunities		
<input type="checkbox"/> Enhance specific individual's economic self sufficiency		
<input type="checkbox"/> Reduce recidivism		
<input type="checkbox"/> Reduce substance abuse		
<input type="checkbox"/> Divert from Criminal/Juvenile justice system		
<input type="checkbox"/> Improve wastewater management		
<input type="checkbox"/> Improve stormwater management		
<input type="checkbox"/> Improve groundwater quality		

<input type="checkbox"/> Improve drinking water quality		
<input type="checkbox"/> Improve surface water quality		
<input checked="" type="checkbox"/> Other (Please describe): Cost avoidance and the improvement of individual social determinants of health factors	Days of nursing home care and/or unnecessary emergency room/hospital/rehab usage avoided through provision of crisis services and/or community health coordination. 50-60% of patients that complete reassessment through Thrive will increase their score for social determinants (economic stability, basic food access, transportation, power of attorney, advanced directive/living will, caregiver access, etc) showing improvement toward “thriving status” at the 60 day, 6 month, and/or 1 year follow up.	Utilizing the difference in cost between AAAPP home & community-based services vs. Medicaid nursing home placement and/or ER usage, AAAPP will be equipped to calculate a total amount of avoided cost to taxpayers & state Medicaid funds as well as number of days avoided in institutionalized care. All seniors enrolled in the Thrive program will be asked the number of ER Visits, number of hospital visits, and the number of rehab stays in the past 60 days at all assessment stages.

19. Provide the total cost of the project for FY 2020-21 from all sources of funding (Enter “0” if amount is zero):

Type of Funding	Amount	Percent of Total	Are the other sources of funds guaranteed in writing?
1. Amount Requested from the State in this Appropriations Project Request:	678,231	86.0%	N/A
2. Federal:	0	0.0%	No
3. State: (Excluding the requested Total Amount in #4d, Column F)	0	0.0%	No
4. Local:	0	0.0%	No

5. Other:	110,000	14.0%	Yes
TOTAL	788,231	100%	

20. Is this a multi-year project requiring funding from the state for more than one year?

Yes

20a. How much state funding would be requested after 2020-21 over the next 5 years?

- <1M
- 1-3M
- >3-10M
- >10M

20b. How many additional years of state support do you expect to need for this project?

- 1 year
- 2 years
- 3 years
- 4 years
- >= 5 years

20c. What is the total project cost for all years including all federal, local, state, and any other funds? Select the single answer which best describes the total project cost. If funds requested are for ongoing services or for recurring activities, select "ongoing activity".

- Ongoing activity – no total cost
- <1M
- 1-3M
- >3-10M
- >10M